



BANK OF STOCKTON Wealth Management Group

Presents ABA Trust & Estate Briefing Series
Uniform Acts Impacting Trust & Estates
Thursday, October 3, 2019
10:00 am – 12:00 pm
(9:30 Continental Breakfast)

Bank of Stockton Wealth Management Group
555 W. Benjamin Holt Drive, Bldg. A, Stockton, CA 95207

This webinar will review the impact of the trend among states toward accepting uniform acts as part of their body and fiduciary law and will focus on the benefits and detriments of the uniform acts.

This Briefing will focus on:

- Uniform Principal and Income Act
- Uniform Trust Code
- Uniform Trust Decanting Act
- Uniform Directed Trust Act
- Uniform Fiduciary Access to Digital Assets Act
- Uniform Powers of Appointment Act
- Uniform Transfers to Minors Act
- Uniform Power of Attorney Act



**To Register: Contact Lynn Salerno (209) 929-1521 or lsalerno@bankofstockton.com
By Monday, September 30, 2019**

Bank of Stockton does not charge to attend the Trust Briefing Series. However, there is a nominal cost for your professional credits: **\$20 for SJCBA Members** and **\$40 for Non-Members**.

For information on MCLE credits, please contact the SJCBA (209) 948-0125

This activity has been approved for Minimum Continuing Legal Education credit by the State Bar of California in the amount of two (2) participatory hours, of which two (2) hours credit will apply to the General MCLE Requirement. The SJCBA certifies that this activity conforms to the standards for approved education activities prescribed by the rules and regulations of the State Bar of California governing minimum continuing legal education.

This briefing has been approved for 2.5 CTFA and 2.0 CPE for Business Law